

Les choix des sociétés de gestion pour 2016

LÉGENDE

- ++ Forte surpondération
- + Surpondération
- = Neutre
- Sous-pondération
- Forte sous-pondération
- / Non communiqué

	ACTIONS								ACTIONS THÉMATIQUES					TAUX					DEVISES				GESTION ALTERNATIVE						
	Europe	Zone Euro	États-Unis	Monde	Japon	Amérique latine	Asie	Autres	Emergents	Grandes capitalisations	Petites et moyennes capitalisations	Growth	Value	Restructurations	Rendement (dividendes)	Matières premières	Monétaire euro	Obligations souveraines	Obligations convertibles	Inflation	Crédit	High Yield	Dette émergente	Euro	Dollar US	Livre sterling	Yen	Emergents	
Amundi	+	++	=	=	+	-	-	-	++	+	+	-	+	+	=	-	+	=	+	++	++	+	=	=	+	=	-	-	/
Allianz GI	+	+	=	=	+	=	=	=		+	=	=	+	+	-	=	-	-	+	+	=	=	=	=	+	=	=	=	+
Aviva Investors	+	++	-	+	=	/	/	/		+	++	-	+	/	/	/	--	-	=	+	+	+	+	-	-	+	/	/	+
AXA IM	=	+	-	=	+	-	+	=		/	/	/	/	/	/	/	=	-	/	+	=	+	=		/	/	/	/	/
BNPP IP	+	+	=	=	+	-	-	-		=	+	=	=	+	=	/	-	-	+	=	+	+	-	-	+	=	+	-	+
BlackRock	+	/	-	+	++	-	=	/		=	=	=	=	/	+	-	/	+	=	+	+	=	=	-	+	/	-	/	/
Candriam	+	++	-	+	+	-	+	=		+	++	+	+	=	=	=	=	-	+	+	-	+	+		=	=	=	=	+
CM CIC AM	=	++	=	+	+	-	+	=		+	+	+	=	+	+	-	=	+	-	=	=	=	=	=	+	=	=	-	=
Convictions AM	++	++	=/+	+	+	=	=	=		+	++	+	-	/	+	-	-	=	=	=/+	+	+	-	-	+	+	=	-	++
CPR AM	-	++	-	+	++	--	=	=		+	-	-	+	+	-	-	-	-	+	-	-	-	+	-	/	/	/	/	/
DNCA FINANCE	+	++	-	=	=	-	=	=		++	+	+	++	++	+	=	-	=	++	+	=	-	-	++	-	-	=	=	++
EDRAM	+	+	=	+	+	-	-	-		+	+	=	+	+	+	-	-	+	=	+	+	+	+	/	+	-	/	/	/
EGAMO	+	+	+	+	=	=	=	=		+	+	+	=	+	=	=	-	-	+	=	=	+	+	-	+	=	=	+	+
Groupama AM	+	+	+	=	=	-	-	-		-	+	=	=	=	=	=	--	=	+	+	=	=	=	-	+	=	=	-	/
Henderson GI	+	+	=	=	+	-	=	/		+	-	=	=/+	=	+	=	-	=	=	=	-	-	-	-	+	=	-	=	+
HSBC Global AM	=	+	-	=	+	-	+	=		=	+	=	+	=	+	=	=	--	=	++	+	+	+	-	+	=	=	=	/
Invesco	=	=	=	=	=	-	-	-		=	=	+	=	-	-	-	+	+	-	=	=	-	-	=	+	+	=	=	/
JP Morgan AM	++	++	++	+	=	/	-	--		/	/	/	/	/	+	=	-	=	/	/	+	+	-	-	+	=	-	-	/
La Financière de l'Echiquier	=	++	-	=	=	-	-	+		+	=	/	+	/	=	=	+	-	+	=	=	-	-	-	+	-	-	-	+
La Française	+	+	=	=	+	-	+			+	+	+	=	+	=	=	--	=	+	+	=	+	=	-	+	=	=	=	+
Lazard Frères Gestion	++	++	=	+	++	=	=	=		++	+	-	+	=	=	=	=	--	+	+	+	+	=	-	+	+	-	=	
LBPAM	=	=	=	+	+	=	+	=		=	=	+	-	=	+	-	=	=	=	+	+	=	=	=	=	-	=	-	/
Mandarine Gestion	=	=	-	-	+	-	-	-		+	-	=	+	+	=	-	=	=	=	=	=	-	=	-	+	-	-	/	
M&G	+	+	-	=	+	-	=	-		/	/	/	/	/	/	/	-	-	=	/	+	=	+	-	=	-	=	/	
Natixis AM	=	+	-	=	+	-	-	=		-	+	/	/	/	/	/	-	+	=	=	+	=	-	=	+	+	-	-	/
NN Investment Partners	=	+	-	=	+	/	/	/		+	-	-	+	/	=	-	=	-	=	+	-	-	=	=	=	=	=	=	/
OFI AM	+	++	=	=	=	=	=	=		+	+	+	+	+	+	+	-	-	-	=	+	+	=	=	=	-	=	-	+
Pictet AM	+	++	-	+	+	+	=	=		+	++	+	=	+	=	-	-	-	=	+	=	+	+	=	=	=	-	=	+
Quilvest Gestion	+	+	+	=	=	=	=	=		+	=	+	++	++	+	+	=	=	+	=	++	++	=	+	-	-	=	/	
Rothschild & cie Gestion	+	++	-	=	+	-	-	=		++	=	-	++	++	=	=	-	-	+	=	=	=	-	-	-	-	-	+	
Russell Investments	+	+	-	=	+	--	=	-		+	=	+	=	=	-	-	-	+	--	+	=	=	+	-	=	=	-	/	
Schroders	+	+	=	+	+	-	-	-		+	+	+	=	/	/	=	=	=	/	=	+	+	-	-	=	-	-	-	+
Source	+	++	-	+	++	-	-	-		=	=	--	++	=	+	--	-	-	-	-	++	++	-	-	+	+	=	-	=
SSGA	+	++	-	-	+	-	-	-		-	+	=	+	+	=	-	-	-	-	+	+	-	-	-	-	-	-	-	-
Stamina AM	+	++	-	=	+	=	-	+		+	=	=	+	++	=	=	-	-	-	=	=	=	-	-	-	-	-	-	+
UBP	+	++	+	=	+	-	--	+	--	++	+	++	--	=	=	--	-	-	+	-	+	+	=	--	--	--	--	--	=